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**ADVOCATES** 

ZACHAROPOULOS

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We acted for the "CTM Proprietor" before the Office for Harmonization in the Internal Market

ΔΙΚΑΙΟ ΕΠΙΧΕΙΡΗΣΕΩΝ MEACTE & REMEMORIA EMEMORIMENT, EPITATION ETAIPION []]



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#### M. Zoulovits/K. Choussou, E-invoices and judicial

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#### CASE LAW

#### I. Commercial - Economic Law

General part of commercial law/

Intellectual property/Competition 

\* English text provided by the author.



OFFICE FOR HARMONIZATION IN THE INTERNAL MARKET (TRADE MARKS AND DESIGNS)

**Cancellation Division** 

# CANCELLATION No 7788 C (INVALIDITY)

# against

....., Athens, Greece (CTM proprietor) represented by **Theodoros Zacharopoulos**, Pindarou 11, 10673 Athens, Greece (professional representative).

On 16/12/2013, the Cancellation Division takes the following

# DECISION

- 1. The application for a declaration of invalidity is rejected in its entirety.
- 2. The applicant bears the costs, fixed at EUR 450.

# REASONS

# [...]

# PROOF OF USE

According to Article 57(2) and (3) CTMR, if the CTM proprietor so requests, the applicant must submit proof that, during the period of five years preceding the date of the application for a declaration of invalidity, the earlier trade mark has been genuinely used in the territories in which it is protected and for the goods or services for which it is registered and which it cites as justification for its application, or that there are proper reasons for non-use. If, at the date on which the contested CTM application was published, the earlier mark had been registered for not less than five years, the applicant must submit proof that, in addition, the conditions contained in Article 42(2) CTMR were satisfied at that date. According to the same provision, in the absence of such proof the application for a declaration of invalidity will be rejected. [...]

According to Rule 40(6) in conjunction with Rule 22(3) CTMIR, the evidence of use must indicate the place, time, extent and nature of use of the earlier mark for the goods and services for which it is registered and on which the application is based.

On 29/07/2013 the applicant submitted evidence as proof of use. The Cancellation Division finds that the abovementioned evidence proves that the earlier trade mark has been genuinely used in the course of trade. Some of the documents are not dated, such as the pictures and catalogues. However, the information contained in the invoices and advertisements sufficiently indicates use in the two relevant time periods. The evidence as a whole provides sufficient indications to conclude that the earlier trade mark was genuinely used in Spain, namely the language of the

invoices and advertisements is Spanish. Although the invoices do not contain the name and address of its customers, the invoices are in Spanish and they bear client numbers and the address in Spain of the applicant company. As such, it shows that the goods were sold from Spain, whether to clients in Spain or for export purposes, it is clear that the goods were being sold in Spain. The invoices do not specifically mention the mark, but the Cancellation Division concludes that the evidence as a whole can be cross referenced and it is clear that the goods which are described in the invoices coincide with the photos, packaging and advertisements of the goods. [...]

The earlier mark is registered for electric and electronical devices for swimming pools, in class 9. However, the evidence does not show genuine use of the trade mark for this general category but specifically for electrodes and nuts used in electric and electronic devices for swimming pools. According to Article 57(2) CTMR, if the earlier trade mark has been used for only some of the goods or services for which it is registered it will, for the purposes of the examination of the application for a declaration of invalidity, be deemed to be registered only for those goods or services. According to case-law, when applying the abovementioned provision the following should be considered: "... if a trade mark has been registered for a category of goods or services which is sufficiently broad for it to be possible to identify within it a number of subcategories capable of being viewed independently, proof that the mark has been put to genuine use in relation to a part of those goods or services affords protection, in opposition proceedings, only for the subcategory or subcategories to which the goods or services for which the trade mark has actually been used belong. However, if a trade mark has been registered for goods or services defined so precisely and narrowly that it is not possible to make any significant sub-divisions within the category concerned, then the proof of genuine use of the mark for the goods or services necessarily covers the entire category for the purposes of the opposition. Although the principle of partial use operates to ensure that trade marks which have not been used for a given category of goods are not rendered unavailable, it must not, however, result in the proprietor of the earlier trade mark being stripped of all protection for goods which, although not strictly identical to those in respect of which he has succeeded in proving genuine use, are not in essence different from them and belong to a single group which cannot be divided other than in an arbitrary manner. The Court observes in that regard that in practice it is impossible for the proprietor of a trade mark to prove that the mark has been used for all conceivable variations of the goods concerned by the registration. Consequently, the concept of 'part of the goods or services' cannot be taken to mean all the commercial variations of similar goods or services but merely goods or services which are sufficiently distinct to constitute coherent categories or sub-categories." (See judgment of 14/07/2005, T-126/03, 'ALADIN')

In the present case, the evidence proves use only for electrodes and nuts used in the electric and electronic devices for swimming pools. These goods can be considered to form an objective subcategory of *electric and electronical devices for swimming pools,* in class 9. Therefore, the Cancellation Division considers that the evidence shows genuine use of the trade mark only for the following goods: *electric and electronical devices for swimming pools, specifically electrodes and nuts,* in class 9. Taking into account the evidence in its entirety, the Cancellation Division finds that although the evidence is not exhaustive, it does reach the minimum level necessary to establish genuine use during the relevant period in the relevant territory and in relation to the above mentioned goods.

The CTM proprietor argues that the applicant not only had to prove use of the goods for which the earlier mark is registered but also for all of the contested goods. However, this is clearly not the case as the applicant cannot be expected to prove the use of goods for which the earlier mark is not registered. As such, this argument is rejected. The CTM proprietor also challenges the evidence provided individually and claims the application should be rejected. However, the evidence must be examined as a whole and not individually. The evidence when read globally is sufficient to prove the genuine use of the earlier mark for the above mentioned subcategory of goods. [...]

# LIKELIHOOD OF CONFUSION – ARTICLE 53(1)(a) CTMR IN CONNECTION WITH ARTICLE 8(1)(b) CTMR

A likelihood of confusion exists if there is a risk that the public might believe that the goods or services in question, under the assumption that they bear the marks in question, come from the same undertaking or, as the case may be, from economically-linked undertakings. Whether a likelihood of confusion exists depends on the appreciation in a global assessment of several factors, which are interdependent. These factors include the similarity of the signs, the

similarity of the goods and services, the distinctiveness of the earlier mark, the distinctive and dominant elements of the conflicting signs and the relevant public.

# The goods

The relevant factors relating to the comparison of the goods or services include, inter alia, the nature and purpose of the goods or services, the distribution channels, the sales outlets, the producers, the method of use and whether they are in competition with each other or complementary to each other.

The goods on which the application is based are, after the examination of the proof of use, the following:

Class 9: Electronical devices for swimming pools, specifically electrodes and nuts.

The contested goods and services are the following:

Class 1: Water purifying preparations.

- Class 11: Water softening apparatus; water distribution installations; water softening installations; water purification installations; water distribution installations; water purifying apparatus and machines; water filtering apparatus; water intake apparatus; water filters.
- Class 40: Water treatment.

Firstly it is necessary to examine the specification of the goods of the earlier mark after the examination of the evidence of use. The goods which have been accepted are *electronical devices for swimming pools, specifically electrodes and nuts.* The term 'specifically' here infers that the goods are limited or restricted to types of electrodes and nuts as the applicant has not shown use in relation to any other goods. Therefore, the comparison of the goods will be made in light of this.

### Conclusion

Article 8(1)(b) CTMR states that 'the trade mark applied for shall not be registered: if because of its identity with or similarity to the earlier trade mark **and** the identity or similarity of the goods or services covered by the trade marks there exists a likelihood of confusion on the part of the public in the territory in which the earlier trade mark is protected; the likelihood of confusion includes the likelihood of association with the earlier trade mark' (emphasis added). According to Article 8(1)(b) CTMR, the similarity of the goods or services is a condition for a finding of likelihood of confusion. Since the goods and services are dissimilar, one of the necessary conditions of Article 8(1)(b) CTMR is not fulfilled, and the application must be rejected.



If you require additional information regarding legal matters related to the above case or to our litigation and dispute practice, please contact Mr Theodoros Z. Zacharopoulos |T| +302103613864 |F| +302103616315|E| tz@zcslaw.com.